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ONEIDA COUNTY LOCAL DEVELOPMENT CORPORATION  
NOTICE OF PUBLIC HEARING  
ON PROPOSED ISSUANCE OF BONDS

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NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") will be held by the Oneida County Local Development Corporation (the "Issuer") on July 19, 2018 at 9:00 a.m. local time, at Village of Oriskany Offices, 708 Utica Street, Oriskany, New York 13424 in connection with the following matters:

Trustees of the Eastern Star Hall and Home of the State of New York, a New York not-for-profit corporation (the "Company"), has requested that the Issuer consider issuing its Revenue Bonds (Eastern Star Hall & Home Project) in the aggregate principal amount not to exceed \$5,500,000 (the "Series 2018 Bonds") to finance a project (the "Project") for the benefit of the Company consisting of (A)(1) the renovation and improvement of the Company's long-term care facility located at 8290 State Route 69 in the Village of Oriskany, Oneida County, New York (the "Facility") and the conversion of the Facility, in part, from a skilled nursing facility into an assisted living facility; and (2) the acquisition and installation in the Facility of certain furniture, machinery and equipment (the "Equipment") (the Facility and the Equipment being collectively referred to as the "Project Facility"); and (B) paying certain costs and expenses incidental to the issuance of the Series 2018 Bonds.

The Project Facility will be owned by the Company. The Issuer and the Company will enter into a financing agreement (the "Agreement") requiring that the Company make payments equal to the debt service on the Series 2018 Bonds and make certain other payments.

The Series 2018 Bonds will be a special obligation of the Issuer payable solely from payments made by the Company under the Agreement. THE SERIES 2018 BONDS SHALL NOT BE A DEBT OF THE STATE OF NEW YORK OR ANY POLITICAL SUBDIVISION THEREOF, INCLUDING, WITHOUT LIMITATION, THE COUNTY OF ONEIDA AND NEITHER THE STATE OF NEW YORK NOR ANY POLITICAL SUBDIVISION THEREOF, INCLUDING, WITHOUT LIMITATION, THE COUNTY OF ONEIDA, SHALL BE LIABLE THEREON.

In addition to the issuance of the Series 2018 Bonds, the Issuer may provide financial assistance to the Company in the form of exemption from mortgage recording taxes.

A representative of the Issuer will, at the above-stated time and place, hear and accept written comments from all persons with views in favor of or opposed to either the issuance of the Series 2018 Bonds, the proposed owner or the location of the Project Facility or the nature of the Project.

The application for financial assistance filed by the Company with the Issuer, including an analysis of the costs and benefits of the proposed Project, is available for public inspection at the offices of the Issuer located at 584 Phoenix Drive, Rome, New York.

Minutes of the hearing will be made available to the County Executive of Oneida County. Approval of the issuance of the Series 2018 Bonds by Oneida County through the County Executive is necessary in order for the interest on the Series 2018 Bonds to be excluded from gross income for federal income tax purposes.

Dated: June 27, 2018

ONEIDA COUNTY LOCAL DEVELOPMENT  
CORPORATION

By: David C. Grow, Chairman /s/